**INTEREST RATES MARKET NOTICE**

**Date: 04 August 2015**

**Subject:** New Financial Instrument Listing

***(KAGISO SIZANANI CAPITAL LTD (RF) –“KSB009”)***

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The JSE Limited has granted a listing to **KAGISO SIZANANI CAPITAL LTD (RF)** on Interest Rate Market with effect from 5 August 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** KSB009

**Nominal Issued** R 800,000,000.00

**Issue Price** R 800,000,000.00

**Coupon** 10.150% (3 Month JIBAR as at 31 July 2015 of 6.300% plus 385 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 August 2020

**Books Close** 31 October, 31 January, 30 April, 31 July

**Interest Payment Date(s)** 5 November, 5 February, 5 May, 5 August

**Last Day to Register** By 17:00 on30 October, 30 January, 29 April, 30 July

**Issue Date** 5 August 2015

**Date Convention** Following

**Interest Commencement Date** 5 August 2015

**First Interest Payment Date** 5 November 2015

**ISIN No.** ZAG000128281

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/KSB009%20Pricing%20Supplement%2020150805.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/KSB009%20Pricing%20Supplement%2020150805.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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